

PRIMA INDUSTRIES LTD.



CORPORATE & REGD. OFFICE
Industrial Development Area
Muppathadam P. O., Edayar, Cochin - 683 110
Kerala State, India
Tel: 91-484-2551533 (4 Lines)
CIN: L15142KL 1994PLC008368
E-mail: primagroupcompanies@gmail.com
www.primaindustries.in

Ref: PIL/SEC/2025-26/65

16th January, 2026

Stock Code: BSE: 531246
ISIN: INE723N01012

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 023

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025.

We hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025. The Report has been issued by our Secretarial Auditors, M/s BVR & Associates Practicing Company Secretaries LLP, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please find the enclosed report for your information and records.

Thanking you
Yours faithfully,

For Prima Industries Limited

Nayana V B
Company Secretary and Compliance Officer
Membership No: A76822

Encl a.a

CERTIFICATE

This is to certify that we have examined the books and Registers maintained by PRIMA INDUSTRIES LIMITED, having its Registered Office at Door No.V-679/C, Industrial Development Area, Muppathadam, Edayar, Cochin, Kerala-683110, India and its Registrars and Transfer Agent (RTA), Venture Capital and Corporate Investments Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. Based on the information furnished, we are attaching herewith the "Reconciliation of Share Capital Audit Report" in ANNEXURE-1 for the quarter ended 31ST December, 2025.

FOR BVR & ASSOCIATES COMPANY SECRETARIES LLP

Date: 16.01.2026

Place: Cochin

N BALASUBRAMANIAN

Designated Partner

BVR & Associates Company Secretaries LLP

"Kousthubham", Door No: 33/1797

Manakodam, Rd., Perandoor, Elamakkara

Kochi - 682 026, Kerala.

CP No: 4996, FCS 6439, LLP IN AAE-7079

**CS N BALASUBRAMANIAN****DESIGNATED PARTNER****MEMBERSHIP NUMBER: F6439****CERTIFICATE OF PRACTICE NO: 4996****UDIN: F006439G003313481****PEER REVIEW NUMBER: P2010KE020500**

Corporate Office: : Kousthubham, # 33/1797, Manakodam Rd, Perandoor, Elamakkara, Kochi, Kerala - 682 026
Ph : +91 98956 32786, E-mail: yogi@directus.co.in, yogindus@gmail.com

Registered Office: Swastika, First Floor, Chitteth House, P C Road, Vytilla P.O., Cochin - 682 019
Ph: +91 98956 31786, E-mail : csbalu.directus@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(To be certified by Practicing Company Secretary)

1 For Quarter Ended 31st December, 2025
 2 ISIN : INE723N01012
 3 Face Value : 10
 4 Name of the Company PRIMA INDUSTRIES LIMITED
 5 Registered Office Address Door No.V/679-C, Industrial Development Area, Muppathadam P.O., Edayar, Cochin - 683 110
 6 Correspondence Address Same as above
 7 Telephone & Fax Nos. 0484-2551533/2551534
 8 Email address primagroupcompanies@gmail.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE-MUMBAI

	Number	of share	% of Total Issued Cap.
10 Issued Capital	10791900		100
11 Listed Capital (Exchange-wise) (as per company records)	10791900		100
12 Held in dematerialised form in CDSL	285331		2.644
13 Held in dematerialised form in NSDL	7798269		72.260
14 Physical	2708300		25.096
15 Total No.of shares (12+13+14)	10791900		100.000

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Nil	NA					

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
 Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) YES
 If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Nayana V B, Cont:+91 6238568701

23 Name, Address, Tel. & Fax No., Regn. no. Regn. no. of PCS N BALASUBRAMANIAN, CP NO:4996,FCS:6439

24 Appointment of common agency for share registry work if yes (name & address) Venture Capital and Corporate Investments Private Limited
 (Category -1 Registrar), AURUM, Door No.4-50/P-II/57/4F & 5F, Plot No. 57, 4th & 5th Floors, Jayabheri Enclave, Phase - II, Gachibowli, Hyderabad - 500032

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

Date: 16.01.2026
 Place: Cochin



N Balasubramanian

N BALASUBRAMANIAN
 Designated Partner
 BVR & Associates Company Secretaries LLP
 "Kousthubham", Door No: 33/1797
 Manakodam, Rd., Perandoor, Elamakkara
 Kochi - 682 026, Kerala.
 CP No: 4996, FCS 6439, LLP IN AAE-7