

PRIMA INDUSTRIES LTD.



CORPORATE & REGD. OFFICE
Industrial Development Area
Muppathadam P. O., Edayar, Cochin - 683 110
Kerala State, India
Tel: 91-484-2551533 (4 Lines)
CIN: L15142KL 1994PLC008368
E-mail: primagroupcompanies@gmail.com
www.primaindustries.in

Ref: PIL/SEC/2025-26/70

12th February, 2026

Stock Code: BSE: 531246
Listed Equity Shares ISIN: INE723N01012
Unlisted Preference Shares(S-II) ISIN: INE723N04016

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 023

Dear Sir/Madam,

Sub: Outcome of Board Meeting dated 12th February, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Board Meeting Intimation Letter dated 02nd February, 2026.

With reference to the captioned subject, we hereby inform you that the Board of Directors of the Company at its meeting held on Thursday, 12th February, 2026 has inter-alia considered and approved the following: -

1. The Board has approved and adopted the Un-Audited Financial Results (Standalone and Consolidated) for the Quarter ended on 31st December 2025, along with the Limited Review Report thereon from the Statutory Auditors. The Results were also duly approved by the Audit Committee in its meeting held on 12th February, 2026. The Results are enclosed herewith for your reference.
2. The Board has taken note of the Order passed by the Hon'ble National Company Law Tribunal in relation to Redemption of 10% Non-Convertible Redeemable Preference Shares (Unlisted) and its further issue as per Section 55(3) of Companies, Act 2013.
3. The Board has approved to further issue and allot 10% Non-Convertible Redeemable Preference Shares (Unlisted) pursuant to Order of the Hon'ble National Company Law Tribunal.
4. The Board considered, discussed and reviewed the other items of business as per the Agenda.



Brief details of the issue and allotment are as under:

Security Name	10% Non-Convertible Redeemable Preference Shares (Unlisted)
Number of Preference Shares allotted	51,97,403
Issuer	Prima Industries Limited
Allottee	Ayyappa Roller Flour Mills Limited (Sole holder)
Mode of Issue	Issue and allotment pursuant to the Order of Hon'ble NCLT under Section 55(3) of the Companies Act, 2013.
Tenure	From 24.07.2022 to 23.07.2042

The Company had earlier intimated the Stock Exchange about the receipt of the said Order on 21st January, 2026, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above announcements are also being made available on the website of the Company at www.primaindustries.in

The meeting commenced at 03.00 PM and concluded at 04.00 PM.

This disclosure is made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the above on your records.

Thanking you,

Yours faithfully,
For Prima Industries Limited

Nayana V B
Company Secretary and Compliance Officer
Membership No. 76822

PRIMA INDUSTRIES LIMITED
CIN:L15142KL1994PLC008368

Registered Office: Door No. V-679/C, Industrial Development Area, Muppathadam, Edayar, Cochin-683 110
Un-Audited Standalone Financial Results for the Quarter ended on 31st December, 2025 prepared in compliance with the Indian Accounting Standards (Ind-AS)

Security Code- 531246		(Figures In Millions)					
		STANDALONE					
Particulars		Quarter Ended			Nine Months Ended		Year Ended
		31st December, 2025	30th September, 2025	31st December, 2024	31st December, 2025	31st December, 2024	31st March, 2025
SL No.	Type	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
	Months	3	3	3	9	9	12
1	Revenue from operation	17.12	17.76	20.73	55.72	56.3	75.48
2	Investment Income	2.49	0	0	2.49	0	0
3	Other Income	0.01	0.01	0.09	0.04	0.25	8.75
4	Total Income (1+2+3)	19.62	17.77	20.82	58.25	56.55	84.23
5	Expense						
(i)	Cost of Materials Consumed	0	0	0	0	0	0.94
(ii)	Purchase of Stock in Trade	0	0	0	0	0	0
(iii)	Changes in Inventories of F G, WIP and Stock in Trade	0.51	-1.33	-0.35	-1.3	-0.89	0
(iv)	Employee benefits expense	3.67	3.33	3.92	11.75	10.7	14.92
(v)	Cost of Power & Fuel	6.81	5.79	10.24	20.5	27.36	34.98
(vi)	Finance Costs	0	0	0.02	0.06	0.02	0.27
(vii)	Depreciation and amortisation expense	0.68	0.68	1.6	2.04	4.8	2.55
(viii)	Administration and other expenses	5.1	9.69	7.77	23.96	20.51	29.7
6	Total expenses (5(i) to 5(viii))	16.77	18.16	23.2	57.01	62.5	83.36
7	Profit before exceptional items and tax (4-6)	2.85	-0.39	-2.38	1.24	-5.95	0.87
8	Exceptional items (net)	0	0	0	0	0	0
9	Profit before tax (7+8)	2.85	-0.39	-2.38	1.24	-5.95	0.87
10	Tax expense	0.4	0	0	0.4	0	3.84
11	Profit for the quarter/year (9-10)	2.45	-0.39	-2.38	0.84	-5.95	-2.97
12	Other comprehensive income (net of taxes)	0	0	0	0	0	1.54
13	Total comprehensive income for the quarter/year (11+12)	2.45	-0.39	-2.38	0.84	-5.95	-1.43
14	Paid up equity share capital(No. of Shares) (Face value per share Rs.10 each)	10.79	10.79	10.79	10.79	10.79	10.79
15	Other Equity	0	0	0	0	0	0
16	Earnings per equity share (face value per share Rs10/ each)	0	0	0	0	0	0
(i)	Basic and diluted before exceptional items and tax (Rs.) (refer note below)	0.26	-0.04	-0.22	0.11	-0.55	0.08
(ii)	Basic and diluted after exceptional item and tax (Rs.) (refer note below)	0.23	-0.04	-0.22	0.08	-0.55	-0.13

Notes

- The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th February, 2026.
- The above results have been prepared in accordance with the principles and procedures of Ind-AS as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified under Section 133 of the Companies Act, 2013.
- The above extract of Financial Results is filed with the Stock Exchange under Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Financial Results are also available on the Stock Exchange website (www.bseindia.com) and Company's website (www.primaindustries.in).
- Previous Quarter/Year figures have been regrouped/reclassified and rearranged where ever necessary to make them comparable.
- EPS is calculated before providing preference dividend.



For Prima Industries Limited


S.K. Gupta
Chairman & Managing Director
DIN:00248760

LIMITED REVIEW REPORT

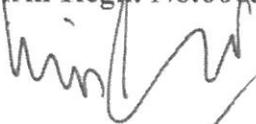
We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. Prima Industries Limited**, Prima House, V/679-C, Industrial Development Area, Muppathadam Post, Edayar, Cochin - 683110, Ernakulam District, Kerala, for the period ended 31st December, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material mis-statement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material mis-statement.

DATE : 12-02-2026
UDIN : 26202134USJGTE1770

For. G. Joseph & Associates
Chartered Accountants
Firm Regn. No.006310S


P. RAJAGOPAL
Partner
M. No.202134



PRIMA INDUSTRIES LIMITED
CIN:L15142KL1994PLC008368

Registered Office: Door No. V-679/C, Industrial Development Area, Muppathadam, Edayar, Cochin-683 110
Un-Audited Consolidated Financial Results for the Quarter ended on 31st December, 2025 prepared in compliance with the Indian Accounting Standards (Ind-AS)

Security Code- 531246		(Figures In Millions)					
		CONSOLIDATED					
Particulars		Quarter Ended			Nine Months Ended		Year Ended
		31st December, 2025	30th September, 2025	31st December, 2024	31st December, 2025	31st December, 2024	31st March, 2025
SL No.	Type	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
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2	Investment Income	2.49	0	0	2.49	0	0
3	Other Income	0.01	0.01	0.09	0.04	0.25	8.75
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Notes

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4.Previous Quarter/Year figures have been regrouped/reclassified and rearranged where ever necessary to make them comparable.

5.EPS is calculated before providing preference dividend.



For Prima Industries Limited


S.K.Gupta
Chairman & Managing Director
DIN:00248760

G. JOSEPH & ASSOCIATES

Chartered Accountants

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. Prima Industries Limited, Prima House, V/679-C, Industrial Development Area, Muppathadam Post, Edayar, Cochin - 683110, Ernakulam District, Kerala, for the period ended 31st December, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

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DATE : 12-02-2026
UDIN : 26202134DNJIRK8560
For. G. Joseph & Associates
Chartered Accountants
Firm Regn. No.006310S


P. RAJAGOPAL
Partner
M. No.202134

