

PRIMA INDUSTRIES LTD.



CORPORATE & REGD. OFFICE
Industrial Development Area
Muppathadam P. O., Edayar, Cochin - 683 110
Kerala State, India
Tel: 91-484-2551533 (4 Lines)
CIN: L15142KL 1994PLC008368
E-mail: primagroupcompanies@gmail.com
www.primaindustries.in

Ref: PIL/SEC/2025-26/57

08th December, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Stock Code: BSE: 531246
ISIN: INE723N01012

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of SEBI (LODR) Regulations, 2015 - Newspaper Publication regarding Special Window for relodgement of transfer requests of physical shares

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a special window has been opened for re-lodgement of transfer deeds which were lodged prior to the deadline of April 01, 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

Pursuant to the aforesaid and SEBI Regulation 30 read with Schedule III Part A of SEBI (LODR) Regulations, 2015, we hereby enclose copies of Newspaper Advertisement published in Financial Express (English edition) dated 08th December, 2025 and Janayugam (Malayalam edition) dated 08th December, 2025 for the attention of shareholders of the Company regarding the information about the special window for Re-lodgement of Transfer Requests of Physical Shares in accordance with the SEBI Circular No. SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 02, 2025.


Kindly take the same to your records.

Thanking you,

Yours faithfully,

For Prima Industries Limited

Nayana V B
Company Secretary and Compliance Officer
Membership No. ACS 76822

केनरा बैंक  **Canara Bank**
ARM-1 BRANCH
 2nd Floor, No.86, Spencer Tower,
 M.G. Road Bangalore-560001
 PH: 080-25588028/25588641
 E-mail: cb2366@canarabank.com

SALE NOTICE
E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8 (6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

E-Auction Sale Notice for Sale of Immovable Properties under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002 Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged to the Secured Creditor, the Physical possession of which has been taken by the Authorised Officer of ARM Branch-1 Bengaluru of the Canara Bank, will be sold on "As is where is", "As is what is", and "Whatever there is" on 24.12.2025 (10.00 AM to 11.00 AM), for recovery of Rs.75,88,11,807.14 (Rupees Seventy Five Crore Eighty Eight Lakh Eleven Thousand Eight Hundred Seven And Fourteen Paise Only) as on 04.12.2025 with further interest and cost thereon due to the ARM-1 Branch, Bengaluru of Canara Bank from 1. M/s Air Pegasus Pvt Ltd No. 21/15, M G Road, Bangalore-560001. 2. Sri Shyson Thomas S/o Late P C Joseph, 3. Mrs. Shyana Thomas W/o Shyson Thomas, 4. Mr. Ashwin Thomas S/o Shyson Thomas, all are Residing at # 637/1, Ashwin Manor, Air Port Road, HAL Post, Bangalore-560017. 5. M/s Decor Aviation Pvt Ltd, # 22 and 23, 3rd Main, Air view Colony, HAL, Bangalore-560017.

The Earnest Money shall be Deposited by way of E-Wallet of M/s PSB Alliance Private Limited (https://baanknet.com) portal directly or by generating the Challan therein to deposit the EMD through RTGS/NEFT in the account details as mentioned in the said challan on or before 23.12.2025 - 5.00 pm.

S.No.	Description of the immovable assets:	Reserve Price	EMD	Incremental Value
1	All that piece and parcel of the land bearing Sy. No. 54, 55 and 902 measuring 0.77 Ares, 9.75 Ares and 3.64 Ares respectively located at Chendamangalam Village, Paravur Taluk, Ernakulam District together with building bearing No. 1/527 (Total extent 14.16 Ares) and bounded as follows: East by : B Schedule Property & Thodu, West by : River, North by : Private Road & B Schedule Property, South by : Property of Puthenveetil Shelly. Coordinates of the property, Latitude-10.186240 Longitude- 76.204772	75.00	7.50	1.00

Known encumbrances, if any: Not to the knowledge of the Bank.
 For detailed terms and conditions of the sale please refer the link "E-Auction" provided in Canara Bank's website (www.canarabank.com) or E-Wallet of M/s PSB Alliance Private Limited (https://baanknet.com) portal and may contact ARM-1 Branch, Bengaluru, Canara Bank, Ph. No.080-25310066, 6301683293 and 9483544116 during office hours on any working day.

Date : 06.12.2025
 Place: Ernakulam
 Authorised Officer
 Canara Bank

Chola  **CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED**
 Corporate office: Chola Crest, Super B, C54 & C55, 4, Thiru Vi Ka Industrial Estate, Guindy, Chennai-600 032

Possession Notice [(Appendix IV) Under Rule 8 (1)]
 WHEREAS the undersigned being the Authorised Officer of M/s. Cholamandalam Investment And Finance Company Limited, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with Rules 3 of the Security Interest [Enforcement] Rules, 2002 issued Demand Notices dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names and addresses mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on me under sub-section (4) Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and dealings with the property will be subject to the charge of M/s. Cholamandalam Investment And Finance Company Limited for an amount as mentioned herein under and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

NAME AND ADDRESS OF BORROWER/S & LOAN/A/C No.	DT. OF DEMAND NOTICE	O/S. AMT.	DESCRIPTION OF THE IMMOVABLE PROPERTY	DATE OF POSSESSION
Loan A/c Nos. LAP1POL00043935 1. Mr/Mrs. Magalisamy Selvaraj 2. Mr/Mrs. Selvaraj Malliga Both at- No.1/213 nalluthukuli near Govt School, Pollachi, Tamil Nadu - 642005 Also at- SF No. 46/3A/Door No. 1/213, Pudhu Street Nalluthukuli Village, Pollachi taluk Coimbatore District. Near by Kannimar Karupasamy Temple, Pollachi 642005	15-09-2025	Rs. 2029176/- (Rupees Twenty lakhs Twenty Nine Thousand Seven Hundred Sixty Six Only) as on 10-09-2025	All that piece and parcel of Land Comprised in S.F.No.46/3A, measuring an extent of 2142 Sqft. situated at Nalluthukuli Village, Pollachi Tk, Pollachi Sub Registration, Tiruppur Now at Coimbatore Registration District and bounded on the East of : Properties belonging to Chinnammal in S.F.No.46/3A, West of : 15ft North South cart track, North of : properties belonging to Kanniamthulu, South of : Properties in belonging to Alagirisamy MEASUREMENTS. East West on the North side 57, East West on the South side 56 1/2, North South on the West side 38 1/2, North South on the East side 37 1/2. Along with Mamool pathway rights and all other appurtenances there to.	03-12-2025 (POSSESSION)

Place : Pollachi
 Date : 03-12-2025
 Sd/- Authorised Officer,
 Cholamandalam Investment and Finance Company Limited

AU SMALL FINANCE BANK LIMITED (A Scheduled Commercial Bank)
 Regd. Office: 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur - 302001 (CIN:L36911RJ1996PLC011381)

APPENDIX IV [SEE RULE 8(D)] POSSESSION NOTICE
 This is to inform to all the borrowers & public in general that "Fincare Small Finance Bank Ltd." has amalgamated with "Au Small Finance Bank Ltd." w.e.f 01st April 2024. Whereas, the undersigned being the Authorized Officer of the AU Small Finance Bank Limited (A Scheduled Commercial Bank) under the "Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest [Act, 2002 (54 of 2002)] and in exercise of powers conferred under section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date as mentioned below calling upon the borrowers to repay the amount mentioned in the said notice within 60 days from the date of receipt of the said notice as per the details given in below table:-

Name of Borrower/Co-Borrower/ Mortgagee/Guarantor/Loan A/c No.	13(2) Notice Date & Amount	Date of Possession Taken
(Loan A/C No.) 22630000057013, Johnpaul Xavier, M Jayamary	11-Jun-25 Rs. 2293175 Rupees Twenty Two Lakh Ninety Three Thousand One Hundred Seventy Five Only as on 4-Jun-25	2-Dec-25
Description of Mortgaged Property Anyapur Registration District Andimadam Sub Registry Andimadam Madhura Melaneduval Village Comprised In R.S.No. 86/2B1A Measuring In The Extent Of 2720.64 Sq. Feet. (263 Sq. Meter) East: Rayapan Vagaira Plot, West: Arputham Vagaira Property, North: Arputham Vagaira Property, South: Kodukur Road		
(Loan A/C No.) 23660002292563, SILAMBARASAN, Arthi Selvakumar Rajakumar	22-Aug-25 Rs. 476992 Rs. Four Lac Seventy-Six Thousand Nine Hundred Ninety-Two only as on 20-Aug-25	2-Dec-25
Description of Mortgaged Property Cuddalore District Chidambaram Registration District Paringipettai Sub registry Killai Town Panchayath Killai South Village Edapalyam Paduthuru old Nathiam S no 291 now in New S no 291/20-120 sq mts site and Roc building constructed over an extent of 330 sq ft having measurement east to west 15 ft south to north 22 ft East: Road, West: Thangavel Land, North: Government Vacant site, South: Balamanai		
(Loan A/C No.) 21660000687719, Srinivasan Marimuthu, Ramesh Marimuthu, Chinnathayil Marimuthu, Sri Devi Srinivasan	6-Aug-25 Rs. 4,52,457/- Rupees Four Lakh Fifty two Thousand Four Hundred Fifty seven Only 5-Aug-25	4-Dec-25
Description of Mortgaged Property Salem East Registration District Veerapandi Sub Registration District Salem Taluk Amani Kondalampatti Village Resurvey No 12/1 Pa 1.36 Assessment Rs 3.1.0 As Per Subdivision Survey No 12/1 J And Survey No 12/6 In This An Area Of 702 Sq Feet Of House Site Out Of Total 1400 Sq Feet Of House Site Which is Situated Within The Following Boundaries With The Following Measurements Northern Side 16 Feet Southern Side 16 Feet Eastern Side 43 3/4 Feet Western Side 44 Feet In Total An Area Of 702 Sq Feet Of House Site With All Easement And Pathway Rights As Per Patta Now The Property Is In Patta No 115 S No 12/1 J In Amani Kondalampatti Village East: Chandirasekaran Land, West: Angamuthu Land, North: Palanisamy Vagayara Land, South: 12 Feet Width East West Road		
(Loan A/C No.) 2166000047824, Asokkumar Muthusami, Muthusami Kanthasami, Manimakkalai Muthusami	6-Aug-25 Rs. 5,91,385/- Rupees Five Lakh Ninety one Thousand Three Hundred Eighty five Only as on 5-Aug-25	4-Dec-25
Description of Mortgaged Property Salem West Registration District Tharamangalam Sub Registration District Omalur Taluk Muthunaikentpatty Village Patta No 218 Survey No 157/2A Punjai Hectare 0.20.5 (Acre 0.50 1/2) Assessment No 0.80 In This 151 Thakku An Area Of P A 0.11 Cents Of Land Which is Situated Within The Following Boundaries 2Nd Thakku Well Portion Of 0.01 1/2 Cents And Pathway Portion Of 0.04 Cents South North Road In Total An Area Of 0.05 1/2 Cents Of Land In This 14Th Share te P A 0.01.375 Cents Of Land In Total An Area Of P A 0.12.375 Cents Of Land With A House And With All Easement And Pathway Rights East: Karadu, West: South North 10 Feet Width Pathway, North: Siddan Land, South: East West Road		

The borrower having failed to repay the amount, therefore notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein above mentioned table in exercise of powers conferred on him/her under section 13(4) of the said [Act 2002] read with Rule 8 of the said rule on the date mentioned in the above table. "The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act read with rule 8 (6), in respect of time available, i.e. 30 days from this intimation, to redeem the secured assets."
 The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the AU Small Finance Bank Limited (A Scheduled Commercial Bank) for the amount and interest thereon mentioned in the above table.
 Date : 06/12/2025 Place : Tamil Nadu
 Authorised Officer AU Small Finance Bank Limited

PRIMA AGRO LIMITED
 CIN:L15331KL1987PLC004833
 Registered Office :Door No. V-679/C, Industrial Development Area, Muppahadham,Edayar, Cochin-683 110
 E-mail: primagroupcompanies@gmail.com, Tel: 91-484-2551533

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/PIR/2025/97 dated July 02, 2025, a special window has been opened for re-lodgement of transfer requests of physical shares. This is applicable to transfer deeds lodged prior to April 01, 2019 which were rejected/returned/not attended due to deficiency in the documents / process / or otherwise. The special window is open from July 07, 2025 till January 06, 2026, and all such transfers shall be processed and would be credited to the transferee(s) in demat mode only if all the documents are found in order by the Registrar and Share Transfer (RTA) of the Company.

Eligible Shareholders are requested to re-lodge such cases, after rectifying the deficiency identified earlier, with the company's Registrar and Share Transfer Agents viz. M/s. Venture Capital and Corporate Investments Pvt. Ltd. at the following address: "Aurum", Door No.4-50/P-II/57/4F & 5F, Plot No.57 4th & 5th Floors, Jayabheri Enclave Phase - II Gachibowli, Hyderabad - 500032 latest by January 06, 2026.

Investors may please note that the above mentioned Circular is available on the website of the company at http://www.primaagro.in/ and on the website of SEBI at www.sebi.gov.in
Update KYC and convert physical shares into demat mode.
 The shareholders holding shares in physical form are requested to update their KYC details (PAN, address, bank account, nominee etc) and also requested to convert physical share certificates into dematerialised form (electronic form).

For Prima Agro Limited
 Sd/-
 S.K.Gupta
 Chairman & Managing Director
 (DIN: 00248760)
 Ernakulam
 08.12.2025

PRIMA INDUSTRIES LIMITED
 CIN:L15142KL1994PLC008368
 Registered Office :Door No. V-679/C, Industrial Development Area, Muppahadham,Edayar, Cochin-683 110
 E-mail: primagroupcompanies@gmail.com, Tel: 91-484-2551533

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/PIR/2025/97 dated July 02, 2025, a special window has been opened for re-lodgement of transfer requests of physical shares. This is applicable to transfer deeds lodged prior to April 01, 2019 which were rejected/returned/not attended due to deficiency in the documents / process / or otherwise. The special window is open from July 07, 2025 till January 06, 2026, and all such transfers shall be processed and would be credited to the transferee(s) in demat mode only if all the documents are found in order by the Registrar and Share Transfer (RTA) of the Company.

Eligible Shareholders are requested to re-lodge such cases, after rectifying the deficiency identified earlier, with the company's Registrar and Share Transfer Agents viz. M/s. Venture Capital and Corporate Investments Pvt. Ltd. at the following address: "Aurum", Door No.4-50/P-II/57/4F & 5F, Plot No.57 4th & 5th Floors, Jayabheri Enclave Phase - II Gachibowli, Hyderabad - 500032 latest by January 06, 2026.

Investors may please note that the above mentioned Circular is available on the website of the company at http://www.primaindustries.in/ and on the website of SEBI at www.sebi.gov.in
Update KYC and convert physical shares into demat mode.
 The shareholders holding shares in physical form are requested to update their KYC details (PAN, address, bank account, nominee etc) and also requested to convert physical share certificates into dematerialised form (electronic form).

For Prima Industries Limited
 Sd/-
 S.K.Gupta
 Chairman & Managing Director
 (DIN: 00248760)
 Ernakulam
 08.12.2025

NOTICE BY WAY OF SUBSTITUTED SERVICE UNDER RULE 38 OF NCLT RULES, 2016 READ WITH ORDER V RULE 20 OF CODE OF CIVIL PROCEDURE, 1908 IN THE NATIONAL COMPANY LAW TRIBUNAL, NEW DELHI BENCH, COURT-IV IN RE: INDIAN BANK

M/S SHYAM INDOFAB PRIVATE LIMITED
 IN RE: JAGDISH KUMAR PARULKAR V SANDEEP GUPTA SUSPENDED DIRECTOR OF SHYAM INDOFAB PVT. LTD. AND ORS.
 IN I.A. NO. 4211 OF 2025 IN COMPANY PETITION (IB) NO. 285 OF 2024

TO,
J.S. FABRICS,
 4/137, First Floor, Bharathi Nagar, Veerapandi (PO) Tripur-641605 Email-Velu@jsfabrics.com
 WHEREAS, the Application filed by the Applicant, who is currently acting as the Resolution Professional of the Corporate Debtor against the Respondents who are the director and KMP of the Corporate Debtor and certain debtors of the Corporate Debtor under Section 66 read with Section 60(5) & Sec. 25 (2) (j) of the Insolvency and Bankruptcy Code, 2016, whereas, the Hon'ble NCLT, New Delhi Bench permitted the undersigned to serve you, the Addressee through newspaper publication.

TAKE NOTICE that the above-captioned matter will now be listed on 15.12.2025 before the Hon'ble National Company Law Tribunal, New Delhi Bench. You may either appear in person or through your Authorised Representative. Accordingly, you are also requested to furnish your Reply before the next date of hearing.
 Take notice that, in default of your appearance on the day above mentioned, the petition may be heard Ex parte.

JAGDISH KUMAR PARULKAR
 Resolution Professional
 M/s Shyam Indofab Private Limited
 jkparulka.ip@gmail.com
 shyam.indo@trueproinsolvency.com

PNB GILTS LIMITED
 CIN : L74899DL1996PLC077120
 Regd. Office : 5, Sansad Marg, New Delhi - 110001
 Tel. 011-23325759, 23325779
 Email: pnbgilts@pnbgilts.com; Website: www.pnbgilts.com

NOTICE
Special Window for Re-lodgement of Transfer Requests of Physical Shares

Investors of the Company are hereby informed that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/PIR/2025/97 dated 2nd July, 2025, a special window has been opened for a period of six months from 7th July, 2025 to 6th January, 2026 to facilitate transfer requests of physical shares.

This facility is available for Transfer Deeds that were originally lodged before 1st April 2019 but were rejected/ returned/ not attended due to a deficiency in the documents/process, or otherwise.
 The shares re-lodged for transfer during the above window will be processed only in dematerialized form. Eligible Investors who have missed the 31st March, 2021 deadline for re-lodgement of transfer documents are encouraged to avail advantage of the opportunity by furnishing the requisite documents to the Company's Share Transfer Agent (STA) - MCS Share Transfer Agent Ltd., 179-180, DSIDC Shed, 3rd Floor, Okhla Industrial Area, Phase-1, New Delhi-110020; Phone Nos. 011-41406149/41406150/ 41406151 and Email: admin@mcsejstrs.com.

Transfer requests submitted after 6th January, 2026, will not be accepted by the Company/STA. The aforesaid information is also being made available on the website of the Company at https://www.pnbgilts.com.

For PNB Gilts Limited
 Sd/-
 (Monika Kochar)
 Company Secretary
 Date : December 07, 2025
 Place: New Delhi

For the Kind Attention of Shareholders: Shareholders holding shares in Physical form are requested to dematerialize their shares/complete their KYC (Email address, Bank A/c details, etc.) with the Company's STA.

E-AUCTION SALE NOTICE UNDER IBC, 2016
M/S. Supreme Coated Board Mills Private Limited (In Liquidation)
 Regd office: 30, Ground Floor, RCC Building, New Star City, Payasambakkam, Chennai 600052

Bids are invited through e-auction platform https://bbi.baanknet.com for sale of following assets of M/s Supreme Coated Board Mills Private Limited forming part of Liquidation Estate by the Liquidator u/s. 35 (f) of IBC, 2016 r/w reg. 32 and Schedule I of IBCI (Liquidation Process) Regulations, 2016

DETAILS OF ASSETS TO BE SOLD UNDER REGULATIONS 32 (a)	Reserve Price (Rs.)	EMD (Rs.)	Incremental Bid Amount (Rs.)
Land, Building, Plant & Machinery: Land measuring 55.14 acres ("A") and building structure with two Units of Plant & Machinery installed for the commercial production of duplex paper board with 180-400 gsm having overall capacity up to 450 TPD. The facility is located in Vembakkottai Village, Sivakasi, Virudhu Nagar District, Tamil Nadu - 626131	77,90,40,000/-	7,79,04,00,00/-	25,00,00,00/-

* Note: Portion of the land admeasuring 9.13 acres owned by promoters also forming part of the above mentioned land that will be sold along with the CD's assets.
Last Date of Remittance of EMD 19.12.2025
E-Auction Date and Time 22.12.2025 (From 11:00 AM to 1:00 PM)

- Interested applicants may refer to E-Auction Process Information Document for detailed terms and conditions of online E-Auction, BID form, Eligibility Criteria, Declaration by Bidders, Earnest Money Deposit (EMD) requirement etc. is available at https://bbi.baanknet.com.
- Prospective bidders shall submit the requisite documents, including an undertaking of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the BAAANKNET auction platform https://bbi.baanknet.com
- Prospective bidders shall deposit the EMD through the BAAANKNET auction platform https://bbi.baanknet.com on or before 19.12.2025
- The undertaking referred in clause 2 herein above should state that the prospective bidder does not suffer from any ineligibility under section 29A of the Code to the extent applicable.
- Prospective bidders may note that if found ineligible at any stage, the EMD shall be forfeited as per IBCI, vide Circular No. IBCI/LI/04/2025 dated 28th March, 2025.
- Kindly note that EMD payment must be made through the BAAANKNET portal by adding funds to the e-Wallet and clicking "Participate" for the respective auction. Name of Eligible Bidders will be identified and conveyed by Liquidator to participate in online e-auction on the portal www.baanknet.com. Interested bidders should create their User ID & Password in the auction portal and deposit their EMD amount in the e-Wallet of the portal. For any query regarding the e-auction portal, reach out to BAAANKNET (Bank Asset Auction Network), Email ID: support.baanknet@psballiance.com, Mobile No: +91 8291220220.
- The maximum time allowed to the Successful Bidder for making payment of balance Sale Consideration (i.e., accepted Bid Amount plus other applicable taxes/duties after set-off/adjustment of EMD received) with interest due is 90 days from the date of LOI.
- Interested applicants depositing the EMD and requiring assistance in submitting Bid Forms may contact Liquidator at llq.scbmlp@gmail.com or on (+91) 9350563002
- It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. Liquidator has right to extend/cancel and/or modify, delete any of the terms and conditions including timelines of E-Auction at his discretion in the interest of Liquidation Process and has right to reject any bid without any prior notice or assigning any reason whatsoever at any stage of the auction.
- E-Auction shall be conducted on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "NO RECOURSE" basis only.

Date: 08/12/2025
 Place : Chennai
 Ms. Rajalakshmi Vardarajan
 Liquidator-Supreme Coated Board Mills Private Limited (In Liquidation)
 IBCI Reg. No. : IBCI/PA-003/IP-NO0145/2017-2018/11597
 Add:3/6, Venkateswara Colony 10th Street, Madhavaram Milk Colony, Chennai, 600051, Tamil Nadu

ANNOUNCEMENT UNDER REGULATION 23(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF SHYAMKAMAL INVESTMENTS LIMITED

Corporate Identification Number: L65990MH1982PLC028554
 Regd. Office: Shop No. 25, LG Target The Mall, Chandavarkar Road, Opp. BMC Ward off, Bonvali West, Mumbai, Borivali West, Maharashtra, India, 400092
 Email: shyamkamalinv@gmail.com, Mobile: +91 79907 33924
 Website: www.shyamkamal.com

This announcement is for the withdrawal of the Open Offer ("Withdrawal Announcement") being issued by AFCO Capital India Private Limited ("Manager to the Offer") for and on behalf of Morabia Enterprise Private Limited ("Acquirer-1") and Mr. Mahendra Harajivan Morabia ("Acquirer-2") (hereinafter collectively referred to as "Acquirers") along with Ms. Morabia Induben Mahendra ("PAC-1"), Mr. Morabia Smit Mahendra ("PAC-2"), Ms. Paragi Smit Morabia ("PAC-3"), Mr. Morabia Nirmal Mahendra ("PAC-4"), Ms. Surbhi Nirmal Morabia ("PAC-5"), Ms. Keyuri Mahendrabhai Morabia ("PAC-6") and Mr. Keval Mahendrabhai Morabia ("PAC-7"), VR Leading Edge Consultancy LLP ("PAC-8") and Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") ("PAC-9") (hereinafter collectively referred to as "PACs") in respect of the Open Offer to the Public Shareholders of the Shyamkamal Investments Limited ("Target Company" or "TC") pursuant to and in compliance with Regulation 23(2)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The withdrawal announcement is to be read with respect to:

- The Public Announcement ("PA") dated February 25, 2025, was filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the TC Target Company ("TC") on February 25, 2025 through e-mail.
- The Detailed Public Statement ("DPS") published on dated March 05, 2025 in Financial Express (English) all over India, Jansatta (Hindi), all over India and Pratahkal (Marathi) in Mumbai. A Copy of the same was filed with SEBI, BSE and TC on March 05, 2025 through e-mail.
- The Draft Letter of Offer ("DLOF") dated March 12, 2025 was filed with SEBI, BSE and the TC on the same date.

All Capitalized terms not defined in this Withdrawal Announcement, unless otherwise indicated, shall have the same meaning ascribed to them in the PA, DPS and the DLOF.
Withdrawal of the Open Offer

- The Target Company is registered as a Non-Banking Finance Company with the Reserve Bank of India ("RBI") vide Certificate of Registration bearing no. 13.00428 issued by the RBI at Mumbai vide its certificate dated 24th March 1998.
- The Acquirers along with PACs made the Open Offer under Regulations 3(1) and 4 of the SEBI SAST Regulations for acquisition of up to 1,30,94,380 (One Crore Thirty Lakhs Ninety-Four Thousand Three Hundred and Eighty) fully paid-up equity shares of face value ₹10 each, representing 26.00% of the fully paid-up equity share capital of the Target Company, at an Offer Price of ₹10.00 per Equity Share, payable in cash.
- Since the Target Company is a Non-Banking Financial Companies, the proposed acquisition of shares and change in shareholding and control of the management of the Target Company were subject to prior approval of the RBI, as required under: (a) RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC; and (b) Non-Banking Financial Companies (Approval of Acquisition or Transfer of Control) Directions, 2015 issued in terms of Notification No. DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015, the disclosure of which was specifically given in part 8.1 and 8.3 of the Draft Letter of Offer and para VII of the DPS.
- Accordingly, the Target Company had submitted two applications to the RBI for the proposed change in shareholding and control of the management of the Target Company—first on May 01, 2025, and the second on September 20, 2025. The first application was returned by RBI. In respect of the second application, the RBI, vide its letter dated November 27, 2025, informed that the proposed change in shareholding of the TC, wherein Morabia Enterprises Private Limited and Mr. Mahendra Harajivan Morabia along with the Persons Acting in Concert were proposed to acquire 50.30% shareholding in the TC, cannot be accepted to.
- Following receipt of the RBI communication, the Acquirers engaged with RBI to explore alternative options or modifications. However, in the absence of any viable alternative acceptable to RBI, and since RBI approval is a mandatory prerequisite for the Open Offer, the Acquirers have decided to withdraw the Open Offer. The Acquirers have confirmed this decision via email dated December 4, 2025, and have instructed the Manager to the Offer to issue this Withdrawal Announcement.
- As a consequence, in terms of Regulations 23(1)(a) of the SEBI (SAST) Regulations, the Open Offer stands withdrawn.
- The necessary intimation to SEBI, BSE and the Target Company, as contemplated under Regulation 23 (2) (b) of the SAST Regulations is being made simultaneously with this withdrawal announcement.

ISSUED BY THE MANAGER TO THE OFFER
AFCO CAPITAL INDIA PRIVATE LIMITED
 604-605, Cosmos Plaza, J.P. Road, Near D.N. Nagar Metro Station, Andheri (West), Mumbai-400053. Tel: 022-26378100
 Fax: +91 22 2282 6590 Contact Person: Mr. Atul B Oza
 E-mail: capital@afcogroup.in Website: www.afcogroup.in
 CIN: U74101MH2012FTC234042
 SEBI Registration Number: INM00012555

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS AND PACs

Name of the Acquirers	Signature/-
Morabia Enterprise Private Limited (Acquirer 1)	Sd/-
Mr. Mahendra Harajivan Morabia (Acquirer 2)	Sd/-
Name of the PACs	
Morabia Induben Mahendra (PAC-1)	Sd/-
Morabia Smit Mahendra (PAC-2)	Sd/-
Paragi Smit Morabia (PAC-3)	Sd/-
Morabia Nirmal Mahendra (PAC-4)	Sd/-
Surbhi Nirmal Morabia (PAC-5)	Sd/-
Keyuri Mahendrabhai Morabia (PAC-6)	Sd/-
Keval Mahendrabhai Morabia (PAC-7)	Sd/-
VR Leading Edge Consultancy LLP (PAC-8)	Sd/-
Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") (PAC-9)	Sd/-

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